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Heylo Housing  
Secured Bond PLC

heylo

# Bond Investor Report

March 2024



[heylohousing.com](https://heylohousing.com)

# Business Overview

As of 31st Mar 2024, the company owns and manages 127 properties, 122 with its Home Reach product and 5 with its Your Home product and spread across 51 sites, and received £3.2m of grant.

Rent collection average for period was 99.48%

The passing rent of the portfolio at 31st Mar 2024 was £653,039

Issuance Date 29/10/2018

GBP GBP

Amount issued £20,000,000

Retained by company £4,575,600

Publicly held £15,424,400

Current Accreted Aggregate Notional Amount (CNIA) £20,754,471

Maturity 2028

Coupon 1.625%

Listing London

ISIN XS1880955007

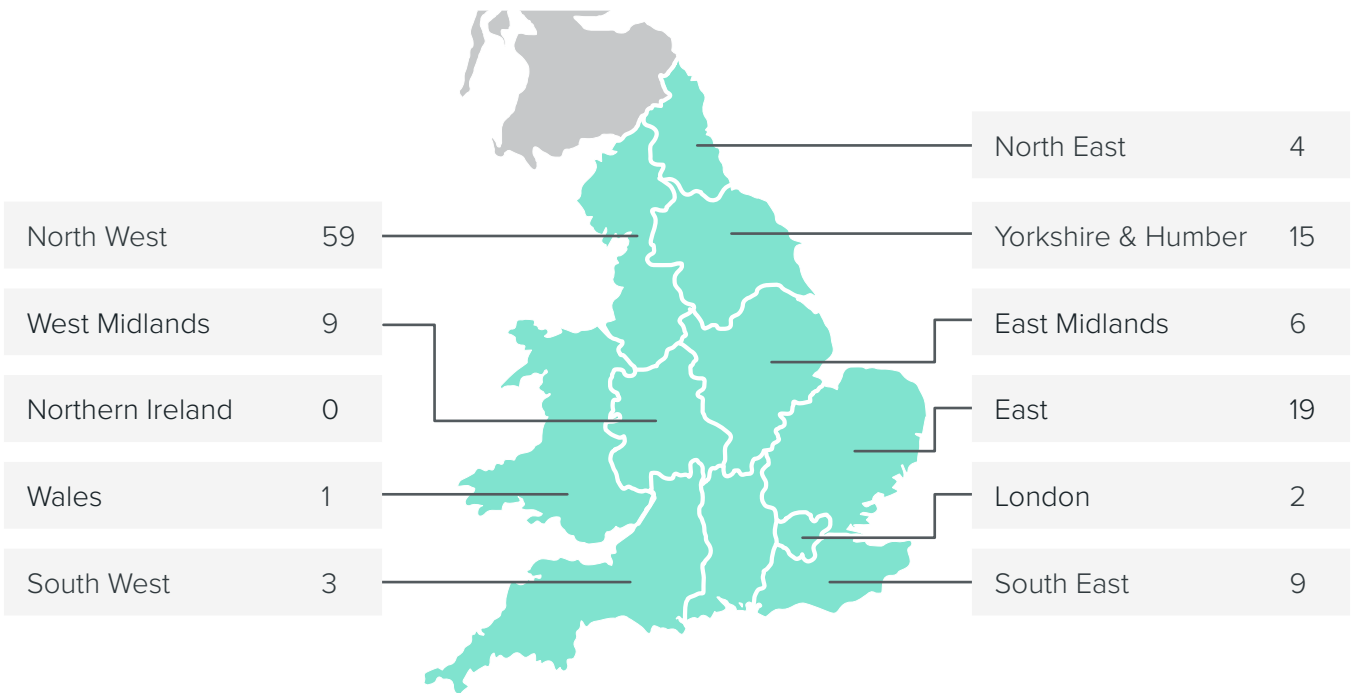
Base Index Figure	Feb-18	278.1
Limited Index Ratio (t-1)	Sep-23	1.295579
Interest Payment Reference Month : Index (t-1)	Jan-23	360.3
Interest Payment Reference Month : Index (t)	Jul-23	374.2
Limited Indexation Factor : LPI (t)		1.038579
Limited Index Ratio (t)	Mar-24	1.345561

Properties	127
EUV-SH	£23,051,716
Charged cash	£2,391,181
Operating cash	£0
"Aggregate nominal amount of Notes outstanding under the Programme"	£15,424,400
"Aggregate nominal amount of Notes calculated on the basis of their respective Current Notional Indexed Amount (CNIA)"	£20,754,471

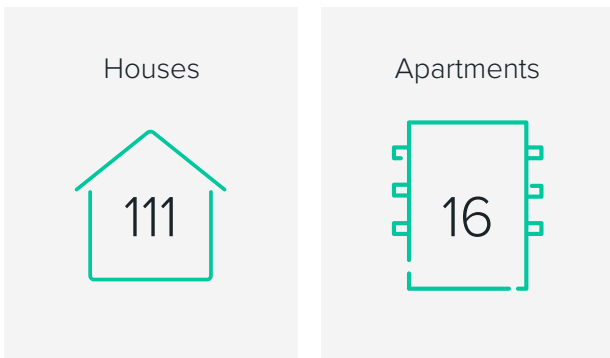
Total Payments Received =	£1,364,481
Senior Costs =	£340,052
TPR – SC =	£1,024,429
Total Bond Payments =	£330,082
Debt Service Cover Ratio	3.10

Total Value of Properties =	£23,051,716
Total Aggregate Charged Cash =	£2,391,181
CNIA =	£20,754,471
Asset cover	1.26

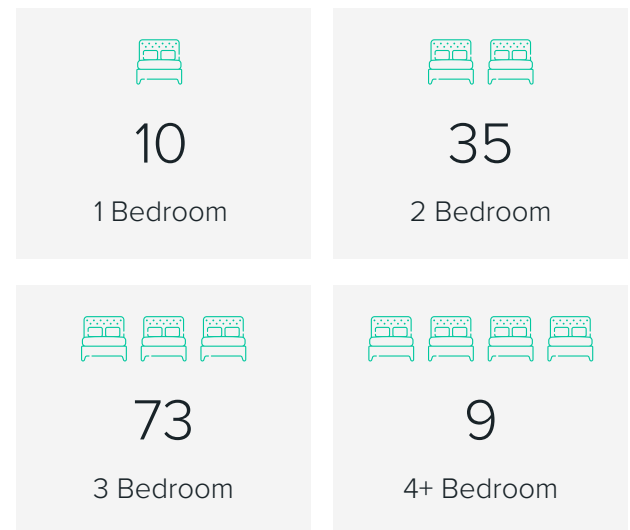
## Count by Region



## Count by Type



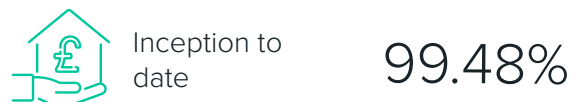
## Count by Bedrooms



## Count Total



## Rent Collection



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