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Heylo Housing  
Secured Bond PLC

heylo

# Bond Investor Report

March 2026



[heylohousing.com](https://heylohousing.com)

# Business Overview

As of 31st March 2026, the company owns and manages 114 properties, 112 with its Home Reach product and 2 with its Your Home product and spread across 48 sites, and received £2.9m of grant.

Rent collection average for period was 100.96%.

The passing rent of the portfolio at 31st March 2026 was £590,652.

Issuance Date 29/10/2018

GBP GBP

Amount issued £20,000,000

Retained by company £4,575,600

Publicly held £15,424,400

Current Accreted Aggregate Notional Amount (CNIA) £21,614,650

Maturity 2028

Coupon 1.625%

Listing London

ISIN XS1880955007

Base Index Figure	Feb-18	278.1
Limited Index Ratio (t-1)	Sep-25	1.408488
Interest Payment Reference Month : Index (t-1)	Jan-25	391.7
Interest Payment Reference Month : Index (t)	Jul-25	406.2
Limited Indexation Factor : LPI (t)		1.037018
Limited Index Ratio (t)	Mar-26	1.460628

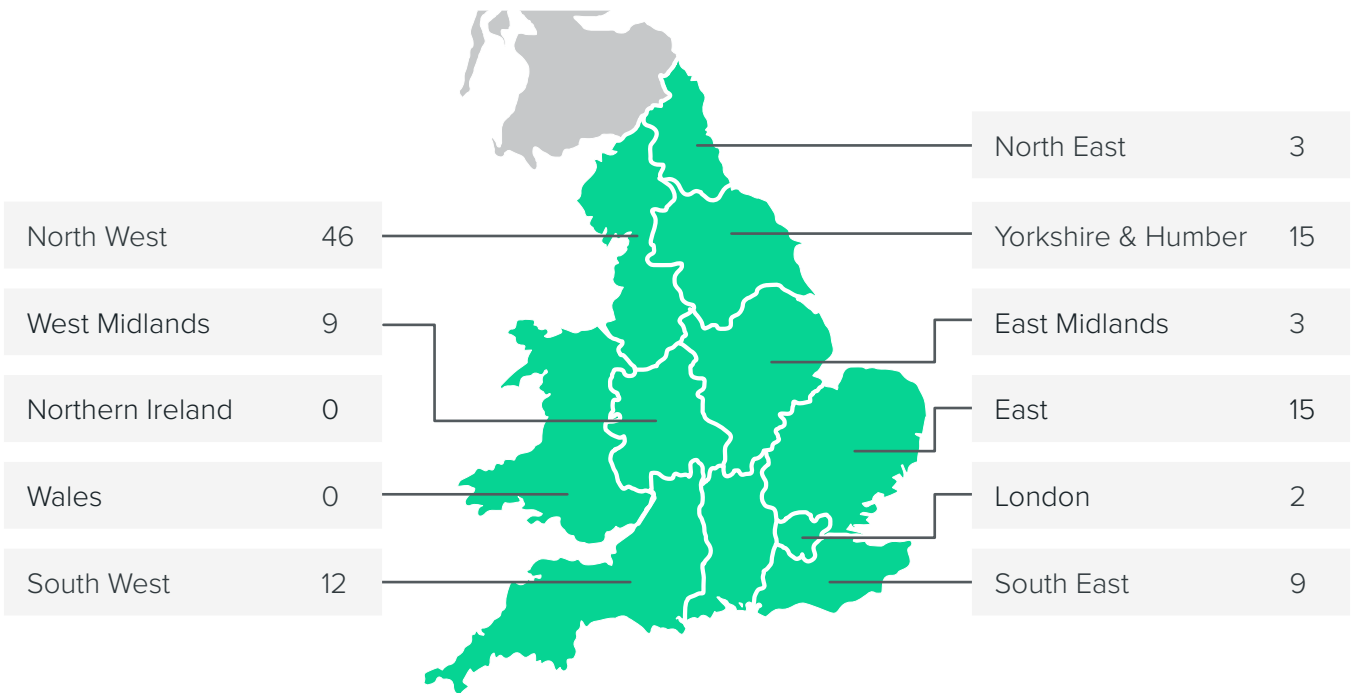
Properties	114
EUV-SH	£24,813,725
Charged cash	£940,000
Operating cash	£0
"Aggregate nominal amount of Notes outstanding under the Programme"	£14,798,200
"Aggregate nominal amount of Notes calculated on the basis of their respective Current Notional Indexed Amount (CNIA)"	£21,614,650

Total Payments Received =	£4,108,844
Senior Costs =	£272,560
TPR – SC =	£3,836,284
Total Bond Payments =	£351,937
Debt Service Cover Ratio	10.90

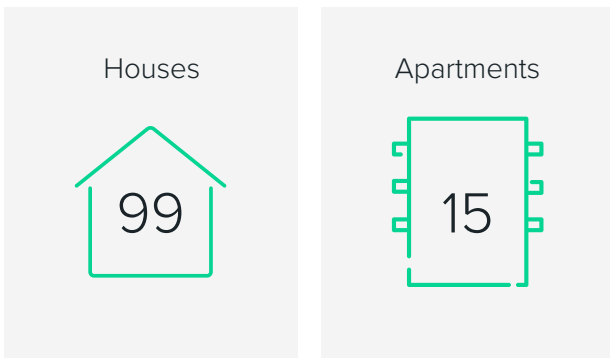
Total Value of Properties =	£24,813,725
Total Aggregate Charged Cash =	£940,000
CNIA =	£21,614,650
Asset cover	1.200*

\* Due to a delay in receiving the valuation, the actual Asset Cover Ratio at the Reference Date was 1.15x but upon receiving the valuation, cash was moved to the charged account resulting in the Asset Cover Ratio being stated as above.

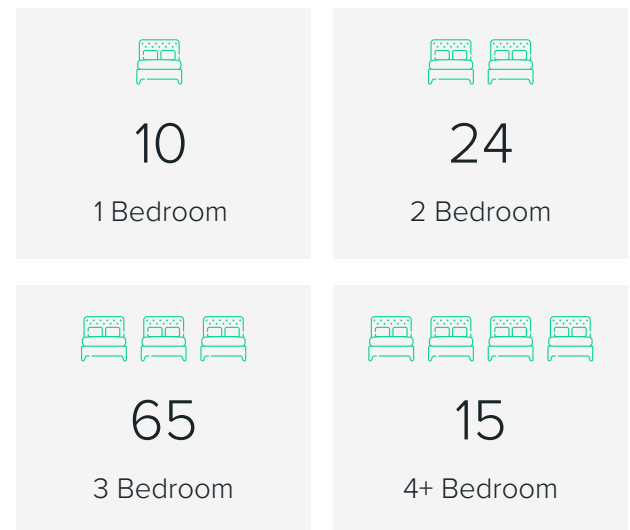
## Count by Region



## Count by Type



## Count by Bedrooms



## Count Total



114



Last 6 months  
average

100.96%

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