
heylo housing
Secured Bond PLC

heylo

Bond Investor Report

September 2024



heylohousing.com

Business Overview

As of 30th Sep 2024, the company owns and manages 127 properties, 122 with its Home Reach product and 5 with its Your Home product and spread across 51 sites, and received £2.9m of grant.

Rent collection average for period was 101.4%.

The passing rent of the portfolio at 30th Sep 2024 was £652,967.

Issuance Date 29/10/2018

GBP GBP

Amount issued £20,000,000

Retained by company £4,575,600

Publicly held £15,424,400

Current Accreted Aggregate Notional Amount (CNIA) £20,965,230

Maturity 2028

Coupon 1.625%

Listing London

ISIN XS1880955007

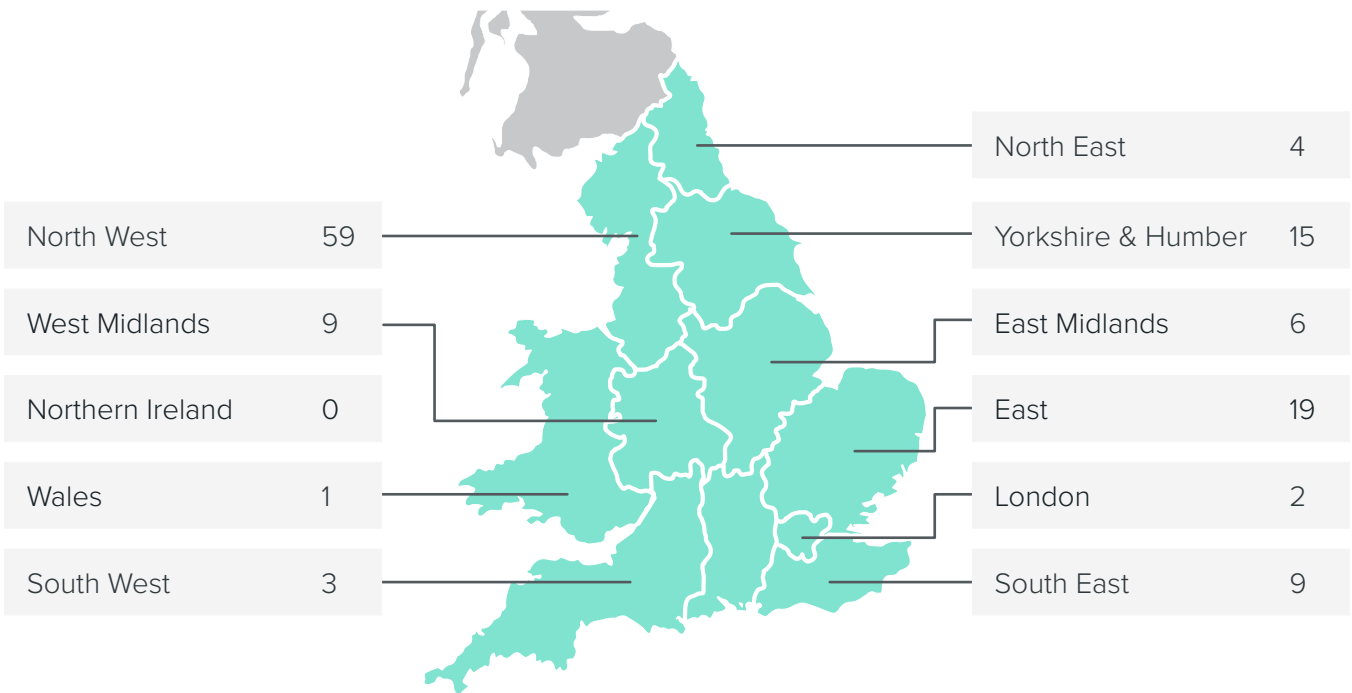
Base Index Figure	Feb-18	278.1
Limited Index Ratio (t-1)	Mar-24	1.345561
Interest Payment Reference Month : Index (t-1)	Jul-23	374.2
Interest Payment Reference Month : Index (t)	Jan-24	378.0
Limited Indexation Factor : LPI (t)		1.010155
Limited Index Ratio (t)	Sep-24	1.359225

Properties	127
EUV-SH	£24,105,019
Charged cash	£1,712,987
Operating cash	£0
"Aggregate nominal amount of Notes outstanding under the Programme"	£15,424,400
"Aggregate nominal amount of Notes calculated on the basis of their respective Current Notional Indexed Amount (CNIA)"	£20,965,230

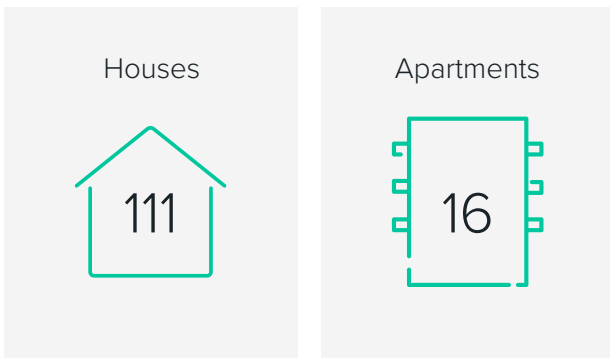
Total Payments Received =	£967,547
Senior Costs =	£306,114
TPR – SC =	£661,433
Total Bond Payments =	£337,794
Debt Service Cover Ratio	1.96

Total Value of Properties =	£24,105,019
Total Aggregate Charged Cash =	£1,712,987
CNIA =	£20,965,230
Asset cover	1.25

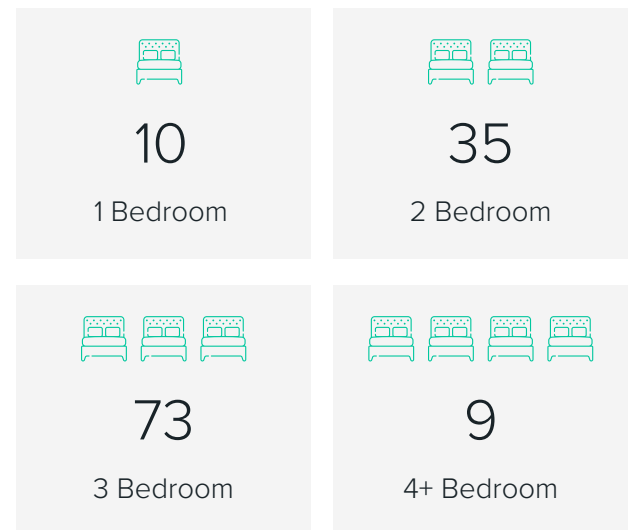
Count by Region



Count by Type



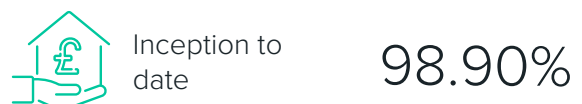
Count by Bedrooms



Count Total



Rent Collection



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