
heylo housing
Secured Bond PLC

heylo

Bond Investor Report

March 2022



heylohousing.com

Business Overview

As of 31st Mar 2022, the company owns and manages 109 properties, 102 with its Home Reach product and 7 with its Your Home product and spread across 37 sites, and received £2.7m of grant.

Rent collection average for period was 99.75%.

The passing rent of the portfolio at 31 Mar 2022 was £519,490

The company currently has cash balances of c. £0.9m and also expects to achieve further initial sales of c. £0.3m which together it will invest in further properties in due course

Issuance Date	29/10/2018
GBP	GBP
Amount issued	£20,000,000
Retained by company	£4,575,600
Publicly held	£15,424,400
Current Accreted Aggregate Notional Amount (CNIA)	£16,944,120
Maturity	2028
Coupon	1.625%
Listing	London
ISIN	XS1880955007

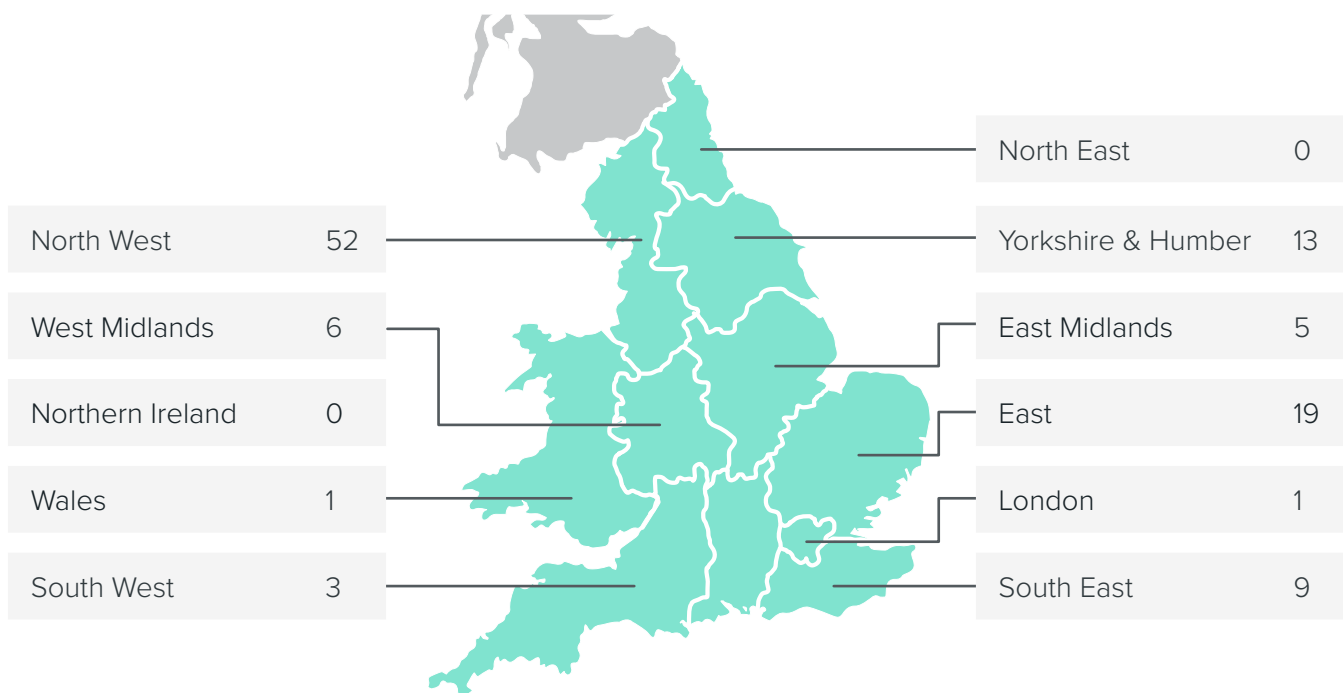
Base Index Figure	Feb-18	278.1
Limited Index Ratio (t-1)	Sep-21	1.059333
Interest Payment Reference Month : Index (t-1)	Jan-21	294.6
Interest Payment Reference Month : Index (t)	Jul-21	305.5
Limited Indexation Factor : LPI (t)		1.036999
Limited Index Ratio (t)	Mar-22	1.098527

Properties	109
EUV-SH	£20,435,915
Charged cash	£835,720
Operating cash	£50,000
"Aggregate nominal amount of Notes outstanding under the Programme"	£15,424,400
"Aggregate nominal amount of Notes calculated on the basis of their respective Current Notional Indexed Amount (CNIA)"	£16,944,120

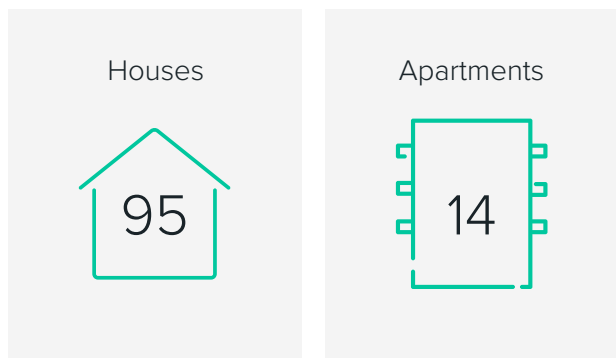
Total Payments Received =	£1,263,170
Senior Costs =	£262,957
TPR – SC =	£1,000,213
Total Bond Payments =	£269,927
Debt Service Cover Ratio	3.71

Total Value of Properties =	£20,435,915
Total Aggregate Charged Cash =	£835,720
CNIA =	£16,944,120

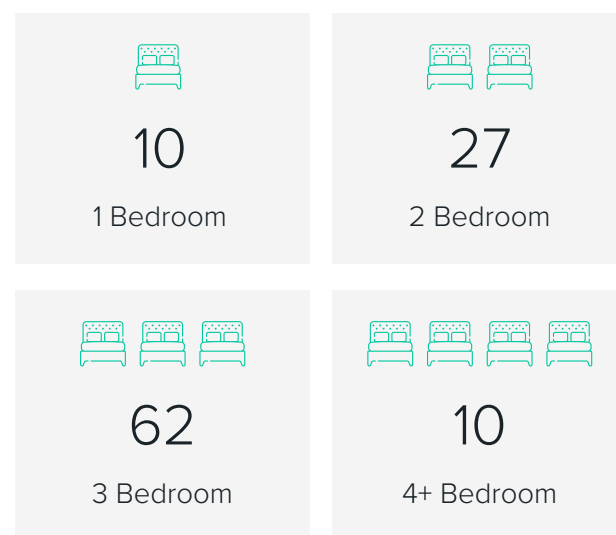
Count by Region



Count by Type



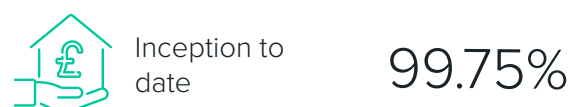
Count by Bedrooms



Count Total



Rent Collection



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